

ALAMEDA-CONTRA COSTA TRANSIT DISTRICT



STAFF REPORT

MEETING DATE: 1/20/2026

Staff Report No. 26-085

Investment Review/Watch List Summary Decision

- Market & Regulatory Update
- Total Plan Assets
- Investment Performance Summary
- Watch List Summary Decision
- Plan Portfolio Return & Weighted Expense

Staff Contact:

Chris Andrichak, Chief Financial Officer; Jake O'Shaughnessy, CFA, SageView Advisory Group