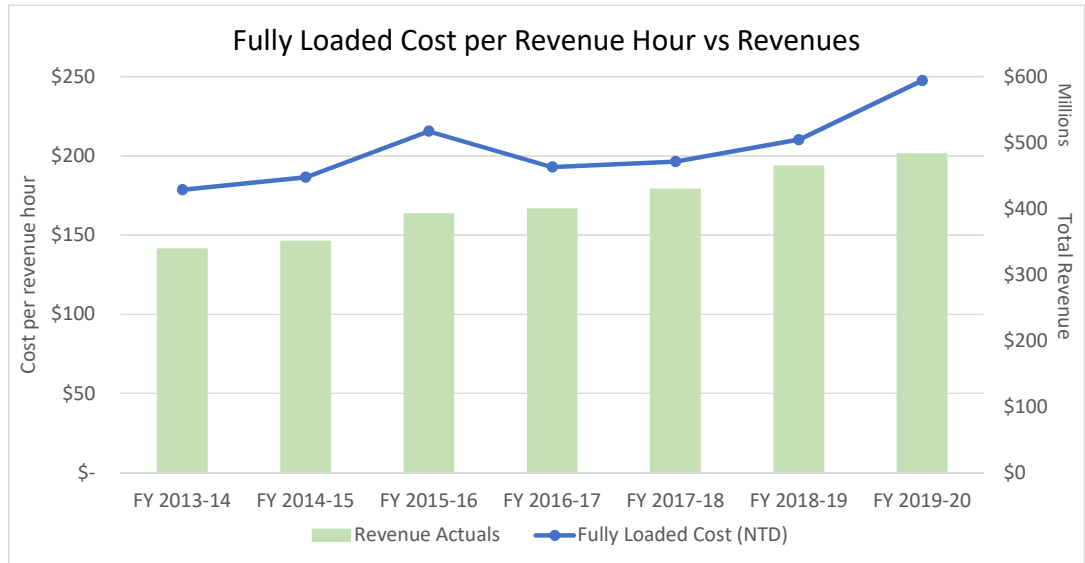
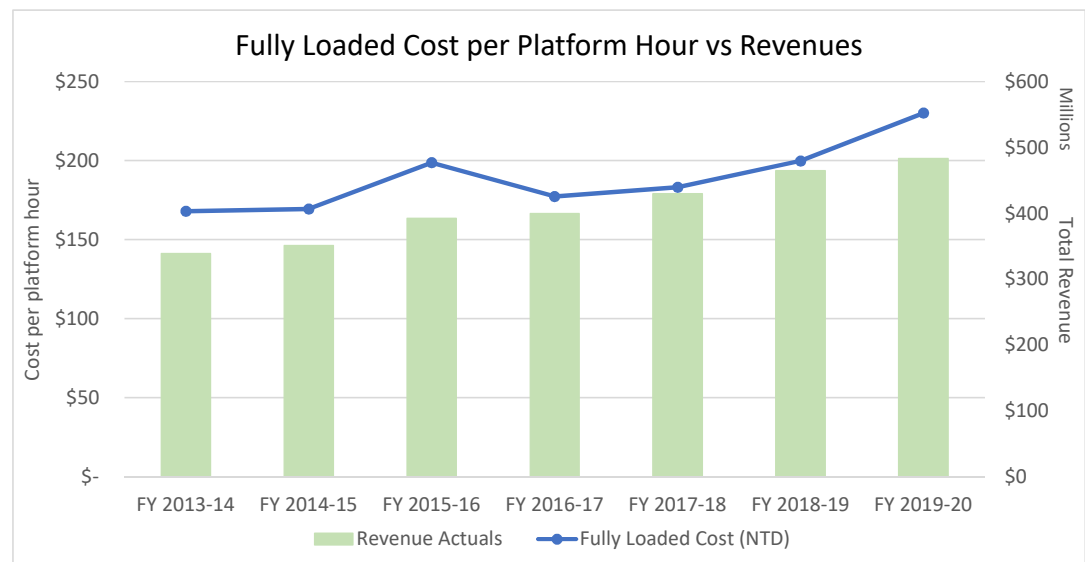


Cost Per Hour Comparisons



Revenue Hour	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Growth FY14-FY20
Fully Loaded Cost (NTD)	\$ 179	\$ 186	\$ 216	\$ 193	\$ 196	\$ 210	\$ 248	39%
Marginal Cost (Actual)	\$ 119	\$ 124	\$ 124	\$ 127	\$ 131	\$ 135	\$ 155	30%
Marginal Cost incl Supervision (Actual)	\$ 124	\$ 137	\$ 137	\$ 138	\$ 140	\$ 146	\$ 169	36%



Platform Hour	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Growth FY14-FY20
Fully Loaded Cost (NTD)	\$ 168	\$ 169	\$ 199	\$ 177	\$ 183	\$ 200	\$ 230	37%
Marginal Cost (Actual)	\$ 112	\$ 113	\$ 115	\$ 117	\$ 122	\$ 128	\$ 144	28%
Marginal Cost incl Supervision (Actual)	\$ 117	\$ 125	\$ 126	\$ 127	\$ 130	\$ 139	\$ 157	34%

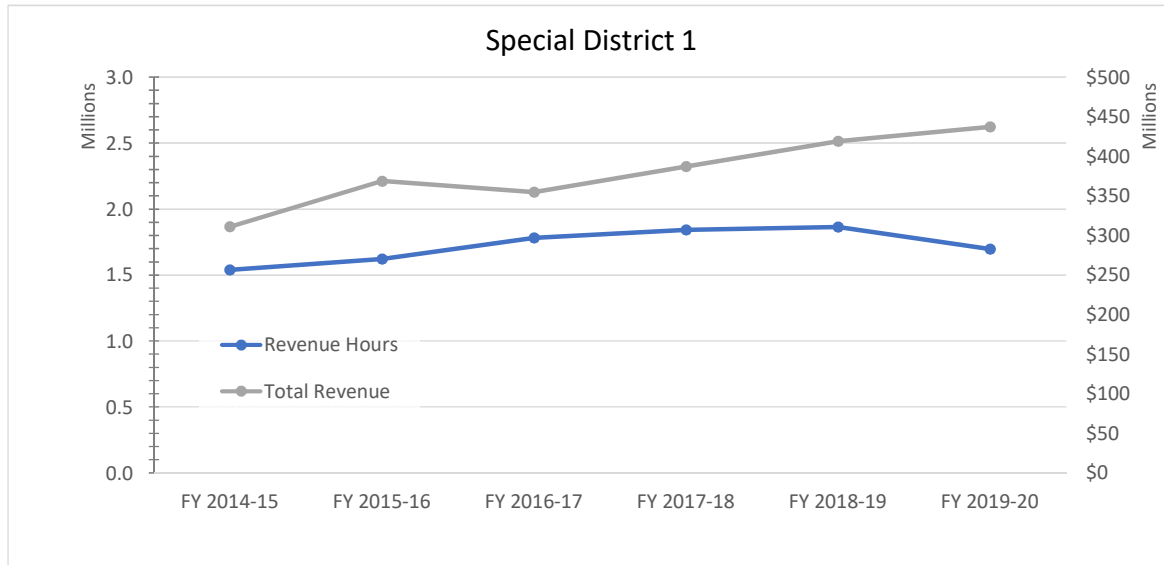
Revenue Notes

Revenue Actuals \$M	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Growth FY14-FY20
Farebox and Other Operating	\$70.5	\$69.6	\$70.1	\$69.4	\$71.0	\$77.8	\$62.9	-11%
Property Tax/Parcel Tax	\$105.8	\$111.8	\$117.5	\$124.5	\$134.7	\$140.2	\$149.1	41%
Sales Tax & STA	\$140.1	\$148.8	\$182.3	\$181.9	\$199.5	\$226.1	\$221.5	58%
Other	\$22.5	\$20.5	\$22.4	\$23.8	\$24.3	\$20.6	\$19.4	-14%
CARES Act/COVID Funds							\$30.0	
Revenue Actuals	\$338.8	\$350.7	\$392.3	\$399.6	\$429.5	\$464.6	\$482.9	43%
Percentage Y/Y Increase		3.5%	11.9%	1.9%	7.5%	8.2%	3.9%	
Percentage Y/Y Increase less COVID Funding							-2.5%	34%

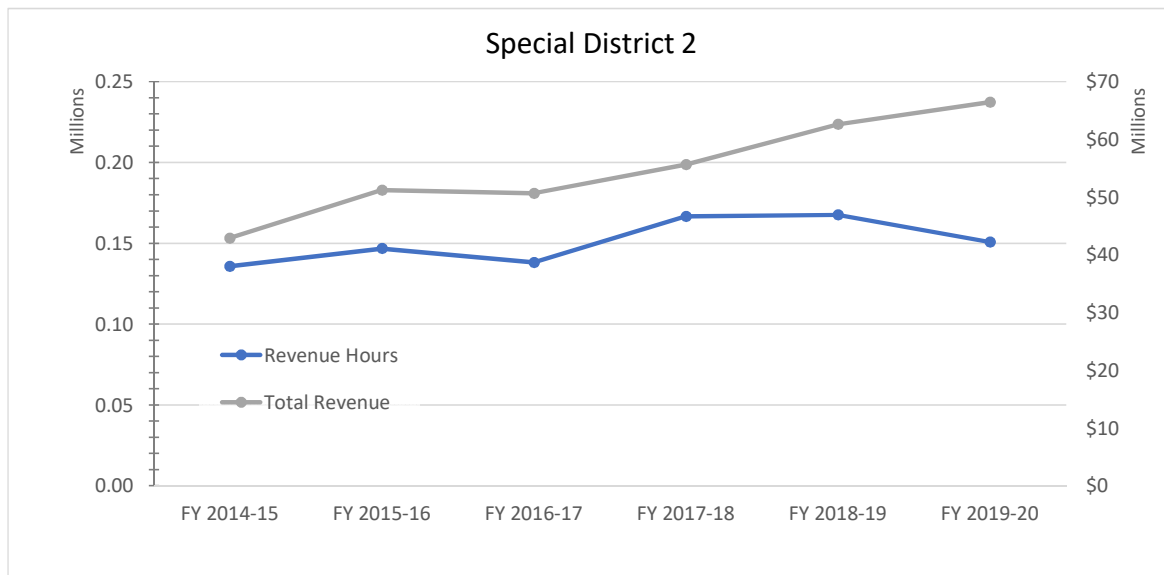
Alameda County Measure BB provided nearly \$30M per year starting in FY 15-16. This funded AC Go service expansion and caused costs per hour to jump temporarily

Senate Bill 1 (SB1) doubled STA revenues in FY 18-19 onwards

Special District 1/Special District 2



Special District 1	FY 2014-15	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Growth FY15-FY20
Revenue Hours	1,539,767	1,621,790	1,780,866	1,841,596	1,863,556	1,696,747	10%
Total Revenue (\$M)	\$311.0	\$368.6	\$354.8	\$386.9	\$418.8	\$437.1	41%



Special District 2	FY 2014-15	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	Growth FY15-FY20
Revenue Hours	135,714	146,792	138,171	166,687	167,568	150,756	11%
Total Revenue (\$M)	\$42.9	\$51.2	\$50.7	\$55.6	\$62.6	\$66.4	55%